

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----  
In re: )  
 ) Chapter 11  
 )  
Lehman Brothers Holding Inc., et al. ) Case No. 08-13555 (JMP)  
 )  
Debtors. ) Jointly Administered  
 )  
 ) Proof of Claim No.: 62681  
----- Total Allowed Amount to be Transferred:  
\$70,955.29

**NOTICE OF TRANSFER OF CLAIM OTHER THAN FOR SECURITY  
PURSUANT TO FRBP RULE 3001(e)(2)**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bank. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

**TO: TRANSFEROR: RIVERROCK SECURITIES LIMITED**  
8-10 Grosvenor Gardens  
London SW1W 0DH  
United Kingdom  
Attention: Mr. Taro Goto  
Telephone: +44-207-842-7653  
Email: [tgoto@riverrocksecuritiesltd.com](mailto:tgoto@riverrocksecuritiesltd.com)

**TRANSFeree: ALDEN GLOBAL HEDGED OPPORTUNITIES  
MASTER FUND LP**  
c/o Alden Global Capital  
885 Third Avenue, 34th Floor  
New York, NY 10022  
Attention: Ithran Olivacce  
Telephone: 212-888-7214  
E-mail: [iolivacce@aldenglobal.com](mailto:iolivacce@aldenglobal.com)

No action is required if you do not object to the transfer of the claim as described above. **IF YOU OBJECT TO THE TRANSFER OF THE TRANSFERRED CLAIM, WITHIN 21 DAYS OF THE DATE OF THIS NOTICE, YOU MUST:**

- FILE A WRITTEN OBJECTION TO THE TRANSFER WITH THE COURT
- SEND A COPY OF YOUR OBJECTION TO THE TRANSFeree
- IF YOU FILE AN OBJECTION, A HEARING WILL BE SCHEDULED
- IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFeree WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING

\_\_\_\_\_  
Clerk of the Court

## AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

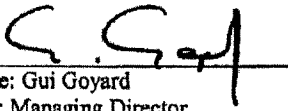
1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **RiverRock Securities Limited** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **Alden Global Hedged Opportunities Master Fund LP** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest in, to the extent of the amount specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Numbers specified in Schedule 1 attached hereto, each filed by or on behalf of Seller's predecessor of interest (each, a "**Proof of Claim**") against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto, and (d) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"). For the avoidance of doubt, Purchaser does not assume and shall not be responsible for any obligations or liabilities of the Seller related to or in connection with the Transferred Claims or the Proceedings.
2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller or created or incurred by any Seller's predecessors-in-title or against the same; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) neither Seller nor any of its predecessors in title has engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that, with respect to the Transferred Claim, will give rise to any setoff, defense or counterclaim, or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) all amounts due and owing in respect of each Purchased Security have been declared due and payable in accordance with the terms of one or more agreements or instruments relating to any such Purchased Security; (h) neither the Transferred Claims nor any portion thereof is subject to any claim or right of setoff, or pending reduction, recoupment, impairment, avoidance, disallowance, or subordination, and neither Seller nor any Seller's predecessors-in-title has received any notice that the Transferred Claims are void or voidable or subject to any pending disallowance, reduction, impairment or objection of any kind; (i) all transfer agreements under which the Seller and any of the Seller's predecessors-in-title acquired the Transferred Claims or any part thereof (the "predecessor agreements") are substantially similar (and similar in all material respects) to this Agreement, and all such predecessor agreements contain representations,

- warranties, covenants, agreements and indemnities from the seller to the purchaser that are no less favorable than those contained herein; and (j) the Purchased Claim is a Class 5 Claim.
3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.
  4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.
  5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.
  6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.
  7. Seller agrees that all distributions, amounts, proceeds, assets, cash and other property received by Seller or any Predecessors on or after 18 October 2013 (the "Trade Date") (whether or not such Trade Date is before, on or after any record date for such amounts) are for the account of Purchaser.
  8. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this day .

**(SELLER)**

**Riverrock Securities Limited**


By:   
Name: Gui Goyard  
Title: Managing Director

8-10 Grosvenor Gardens  
London SW1W 0DH  
UNITED KINGDOM

**(PURCHASER)**

**Alden Global Recovery Master Fund LP**

**By: Alden Global Capital, Its Service Provider**

By:   
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

Smith Management L.L.C.  
Alden Global Capital  
885 Third Ave, 34<sup>th</sup> Floor  
New York, NY 10022  
UNITED STATES

# SCHEDULE 1

## Transferred Claims

### Purchased Claim

As set forth below.

### Lehman Programs Securities to which Transfer Relates

Claim Number	Date Claim filed	Amount Claim Filed	Amount Claim Transferred (%)	Amount Claim Transferred (USD)	ISIN	ISIN Issuer	ISIN Guarantor	Allowed Claim to be Transferred (USD)	ISIN Principal Notional
62538	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0210433206	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$73,386.00	EUR 50,000.00
62593	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0210433206	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$73,386.00	EUR 50,000.00
62602	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0210433206	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$73,386.00	EUR 50,000.00
62606	November 2, 2009	\$ 141,510.00	100.00%	\$ 141,510.00	XS0210433206	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$146,771.99	EUR 100,000.00
62615	November 2, 2009	\$ 283,020.00	100.00%	\$ 283,020.00	XS0210433206	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$293,543.99	EUR 200,000.00
62643	November 2, 2009	\$ 72,170.10	100.00%	\$ 72,170.10	XS0213416141	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$73,086.38	EUR 51,000.00
62654	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$70,955.29	EUR 50,000.00
62656	November 2, 2009	\$ 99,057.00	100.00%	\$ 99,057.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$99,337.40	EUR 70,000.00
62664	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$70,955.29	EUR 50,000.00
62665	November 2, 2009	\$ 141,510.00	100.00%	\$ 141,510.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$141,910.58	EUR 100,000.00
62674	November 2, 2009	\$ 56,604.00	100.00%	\$ 56,604.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$56,764.23	EUR 40,000.00
62677	November 2, 2009	\$ 141,510.00	100.00%	\$ 141,510.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$141,910.58	EUR 100,000.00
62680	November 2, 2009	\$ 99,057.00	100.00%	\$ 99,057.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$99,337.40	EUR 70,000.00
62681	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$70,955.29	EUR 50,000.00
62683	November 2, 2009	\$ 141,510.00	100.00%	\$ 141,510.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$141,910.58	EUR 100,000.00
62696	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0216140417	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$70,955.29	EUR 50,000.00
62628	November 2, 2009	\$ 28,302.00	100.00%	\$ 28,302.00	XS0218304458	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$29,028.27	EUR 20,000.00
62581	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0223700658	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$70,955.29	EUR 50,000.00
62582	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0223700658	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$70,955.29	EUR 50,000.00

Schedule 1-1

62476	November 2, 2009	\$ 35,377.50	100.00%	\$ 35,377.50	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$37,863.18	EUR 25,000.00
62489	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$75,726.36	EUR 50,000.00
62490	November 2, 2009	\$ 424,530.00	100.00%	\$ 424,530.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$454,358.18	EUR 300,000.00
62499	November 2, 2009	\$ 707,550.00	100.00%	\$ 707,550.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$757,263.63	EUR 500,000.00
62503	November 2, 2009	\$ 141,510.00	100.00%	\$ 141,510.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$151,452.73	EUR 100,000.00
62507	November 2, 2009	\$ 49,528.50	100.00%	\$ 49,528.50	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$53,008.45	EUR 35,000.00
62509	November 2, 2009	\$ 56,604.00	100.00%	\$ 56,604.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$60,581.09	EUR 40,000.00
62515	November 2, 2009	\$ 80,660.70	100.00%	\$ 80,660.70	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$86,328.05	EUR 57,000.00
62516	November 2, 2009	\$ 56,604.00	100.00%	\$ 56,604.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$60,581.09	EUR 40,000.00
62566	November 2, 2009	\$ 84,906.00	100.00%	\$ 84,906.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$90,871.64	EUR 60,000.00
62568	November 2, 2009	\$ 106,132.50	100.00%	\$ 106,132.50	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$113,589.54	EUR 75,000.00
62570	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$75,726.36	EUR 50,000.00
62707	November 2, 2009	\$ 14,151.00	100.00%	\$ 14,151.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$15,145.27	EUR 10,000.00
62709	November 2, 2009	\$ 70,755.00	100.00%	\$ 70,755.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$75,726.36	EUR 50,000.00
62711	November 2, 2009	\$ 141,510.00	100.00%	\$ 141,510.00	XS0229584296	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$151,452.73	EUR 100,000.00
62641	November 2, 2009	\$ 33,962.40	100.00%	\$ 33,962.40	XS0263715467	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$37,506.40	EUR 24,000.00
62569	November 2, 2009	\$ 35,377.50	100.00%	\$ 35,377.50	XS026281735	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$13,420.10	EUR 25,000.00
62571	November 2, 2009	\$ 353,775.00	100.00%	\$ 353,775.00	XS0324632669	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$354,776.44	EUR 250,000.00
62640	November 2, 2009	\$ 28,302.00	100.00%	\$ 28,302.00	XS0346080590	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	\$29,019.87	EUR 20,000.00